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ASX RELEASE / MEDIA RELEASE

Chairman's AGM Address

The \$4 million IPO capital raise, the subsequent commencement of trading on the ASX on September 2 and the Wapiti East drill programme have capped off a tremendous year for Fertoz Limited ("Fertoz" or the "Company").

We are on track to achieve the Company's mission of becoming a fertilizer producer initially supplying the Canadian / USA markets in 2014.

Our focus at Wapiti East in British Columbia has moved from exploration to extraction of bulk product for sale. We have collected a two tonne 24.3% P2O5 bulk sample for testing and optimisation for organic fertiliser application. A permit has been submitted for a larger bulk sample (up to 6,000 tonnes) in early 2014 for farm trials and customer sales. We plan to continue to extract further bulk product for sale later in 2014.

The exploration focus in 2014 will move on to Barnes Lake and Crows Nest (two of our other British Columbia projects) where again the aim is to quickly identify bulk product for low cost extraction and sale.

We have strengthened our focus on North America by reducing our projects in Australia from four to two – the remaining two projects; Barrow Creek joint venture with Central Australian Phosphate and the Sherrin North project in Queensland. Our plan is to continue to joint venture or sell the two Australian projects.

Unlike a number of other phosphate companies seeking very large, often lower grade deposits located without the benefit of infrastructure, we are content sourcing small deposits that can be selectively mined for high grade, low impurity phosphate which require very low capital investment and are particularly suited to the organic farming market or for toll-processing at third party beneficiation plants.

As the United States and South America are also importers of phosphate, we have expanded our search for small, near-term projects into the US and South America. However, the focus remains on near-term assets that can produce relatively quick cash flows with low capital expenditure. We are continuing to review market potential across Canada, the United States and South America to help identify the optimum product mix for phosphates.

We are also looking to increase our corporate presence in North America by the addition of an overseas director to our Board. This reflects our geographic and market focus. Les Szonyi, Managing Director and I have held discussions with a number of interested candidates and we expect to make a final decision in the next few months. Peter Bennetto has decided not to stand for re-election at the AGM to make way for a North American director.

Peter was a founding director of Fertoz and has provided valuable input in shaping Fertoz's strategy and growth. The Board thanks him for his contribution and wish him all the best in the future.

As you can see, it has been a busy and constructive year. On behalf of the Board we would like to thank Fertoz shareholders for your continued support.

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About Fertoz

Fertoz is exploring for high grade phosphate resources in Canada, which has one of the largest agricultural economies in the world and which began importing phosphate in November 2013 to meet domestic demand. Fertoz has four projects in Canada – Wapiti (East and West), Barnes Lake and Crows Nest – all proximate to infrastructure. Fertoz is targeting small, high grade resources in the Americas that can be commercialised quickly and inexpensively.

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