

17 July 2014

ASX RELEASE / MEDIA RELEASE

Fertoz receives approval for 10,000 tonne phosphate bulk sample at Fernie

- Permit approval granted for exploration on the Marten Tenement which forms part of the Fernie Project
- Approval to extract 10,000 tonnes of bulk sample at Marten

Fertoz Limited (ASX: FTZ “Fertoz” or the “Company”) is pleased to announce that the British Columbia Ministry of Energy and Mines has approved a permit to allow the Company to extract a surface bulk sample of 10,000 tonnes of phosphate rock from the Marten tenements of its Fernie Phosphate Project in British Columbia, Canada.

Managing Director Les Szonyi said: “Marten is particularly attractive because of the excellent road and rail access. We are planning a small targeted drill programme and the extraction of a 10,000 tonne bulk sample. We intend to progress bulk sample collection at both the Marten and Wapiti projects this year and now have approval for a total of 27,500 tonnes of bulk sample from the two projects.”

In June, Fertoz located historical phosphate mine shafts, associated stockpiles and a road base pit containing phosphate.

Assays of phosphate stockpile samples using a portable Olympus X-Ray Fluorescence (XRF) device were between 24% and 27% P₂O₅. Analysis over a grid traverse on the property was carried out with the XRF to locate the phosphorite zone which was found within a road base pit located 1,200m from the shafts. The pit averaged 20.7% P₂O₅ on the surface of the phosphorite zone using the portable XRF. The pit has good road access and is suitable for easy trenching. (Refer to ASX Announcement 11 June 2014.)

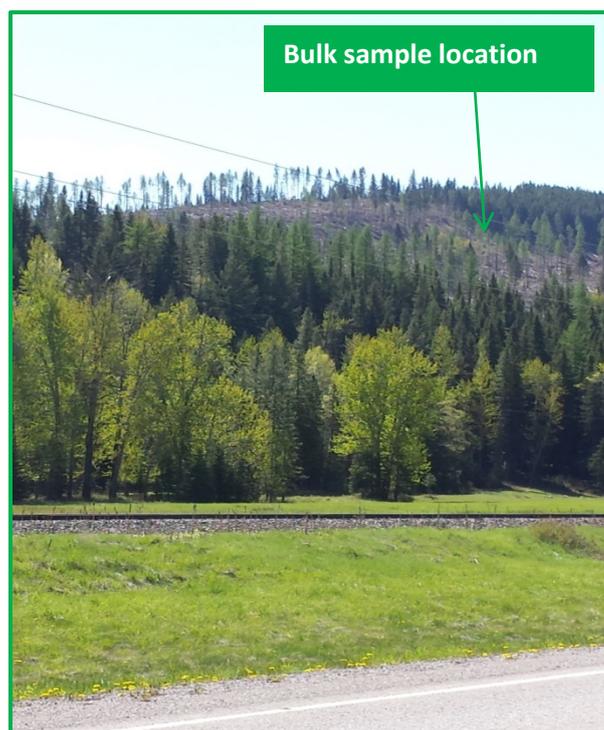


Figure 1: Marten rail, road access

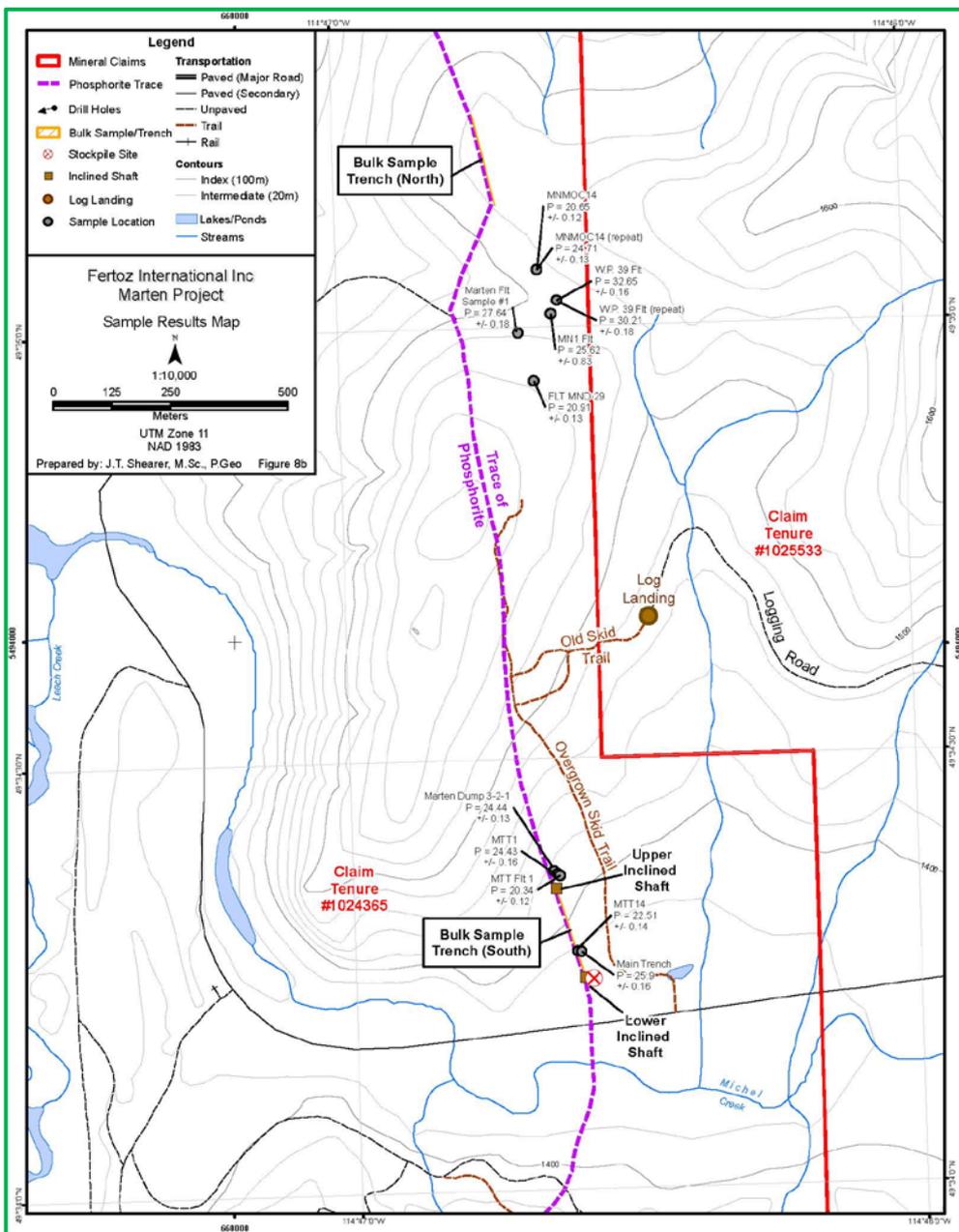


Figure 2: Fernie Project, Marten tenements – location of samples

About the Marten Tenements

Marten is a 1,215 hectare tenement package located 20km south east of Sparwood along Corbin Road between Fertoz's tenements at Crows Nest and Barnes Lake. The three lots of tenements, known as the Fernie Project, are located within 25kms of each other and are well supported by the established mining communities of Fernie and Sparwood, which are less than 30km away and provide a ready source of labour, business and government facilities. The area has well-developed road and rail transportation, links to ports on Canada's west coast and regional centres in Alberta and the north-western United States. The Fernie Project adjoins the largest agricultural area in Canada, responsible for 80% of Canadian agricultural output. It is on the border with the United States, the largest organic market in the world.

The Consolidated Mining and Smelting Company of Canada Limited (Cominco) carried out exploration in an extensive area of phosphate bearing rocks in 1926, covered by the Marten tenements. Cominco established an underground phosphate mine for exploration purposes there in 1929, employing 13 people. Two shallow incline shafts were sunk and two small prospect tunnels were driven on the outcrop of the phosphate bed and a 7ft by 8ft drift (2.1m by 2.4m) was advanced 200 ft (61m)-Ref. BC Minfile Report 082G10.

Fertoz plans to follow the low cost model of exploration and development successfully used at the Company's Wapiti Project.

About Fertoz

Fertoz is exploring for high grade phosphate resources in Canada and the United States of America, which are two of the largest agricultural economies in the world and which both import phosphate rock. Fertoz has two projects in Canada – Wapiti Project (East and West Tenements) and Fernie Project (Barnes Lake, Crows Nest and Marten Tenements) – all proximate to infrastructure, and an option on one project in Idaho, USA, again proximate to infrastructure. Fertoz is targeting small, high grade resources in the Americas that can be commercialised quickly and inexpensively, with high grade product sold to organic farmers or third-party fertiliser plants.

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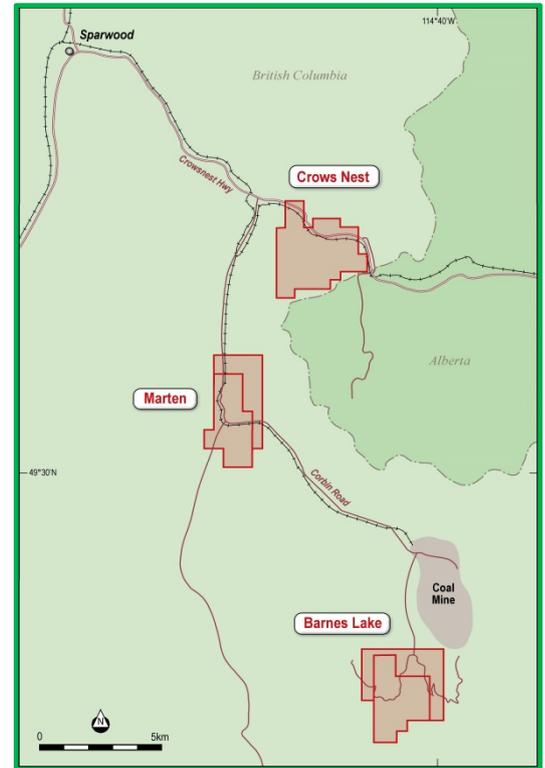


Figure 3: Fernie Project

Competent Persons Statement

The technical information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Jo Shearer, a Competent Person, who is a member of the Association of Professional Engineers and Geoscientists of British Columbia, a 'Recognised Professional Organisation' (RPO) included in a list that is posted on the ASX website from time to time. Mr Shearer is the Chief Operating Officer Canada for Fertoz Limited. Mr Shearer has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Shearer consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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This document may contain forward-looking statements. Sentences and phrases are forward looking statements when they include any tense from present to future or similar inflection words, such as (but not limited to) "believe," "estimate," "anticipate," "plan," "predict," "may," "hope," "can," "will," "should," "expect," "intend," "is designed to," "with the intent," "potential," the negative of these words or such other variations thereon or comparable terminology, may indicate forward looking statement.

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