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Fertoz doubles size of Barnes Lake Project

Fertoz Limited (“**Fertoz**” or the “**Company**”) has doubled the prospective phosphate area it owns in the Barnes Lake Project (see Figure 1) in British Columbia, Canada to a total of 1,238 hectares.

Fertoz has been granted tenement 1020873 by the British Columbian Ministry of Energy and Mines. It comprises of 629 hectares and the new tenement area surrounds the existing tenement 1011319.

Les Szonyi, Managing Director, said: *“The Barnes Lake project is one of Fertoz’s four projects in British Columbia. Historical trenching results and its proximity to the main East – West Canadian rail route makes it a very exciting opportunity”.*

The extension was decided as a result of a recent site visit to complete preliminary exploration in preparation for a planned trenching and drilling programme in 2014. The Company, located historical drill holes from previous work carried out in 1968 and 1978 where phosphate was found within 10 meters of the surface. The existing claim holdings were extended to include these drill holes and extend the mineralized zone.

Previous intermittent exploration of the Barnes Lake area has highlighted the presence of widespread, shallow phosphate-bearing sediments associated with the base of the Jurassic aged Fernie Formation with grades in excess of 30% P₂O₅.

Adding to its geological prospectivity, the project is well supported by:

- its close proximity to the East Kootenay Coalfields, with the established mining communities of Fernie and Sparwood located less than 30 km away, providing a ready source of labour and business/government facilities;
- local mining expertise as a result of the numerous coal mines in the surrounding district;
- strong transportation (road and rail) links to ports on Canada’s west coast, as well as regional centres in Alberta and the north-western United States;
- a railhead at Corbin which is within 6km of the claims and
- an agreement, which has already been signed with TEMBEC, a local logging company, for site access

The Barnes Lake phosphorites were investigated in 1990 with geological mapping, sampling, hand trenching and backhoe trenching carried out. Eight backhoe trenches and two hand trenches were dug along strike on the west side of Michel Creek. The trenching results, as provided in Table 1, confirmed the continuity of the phosphorites and the continuity of grade along strike.

Figure 1: Barnes Lake Project showing location of historic drill holes and trenches

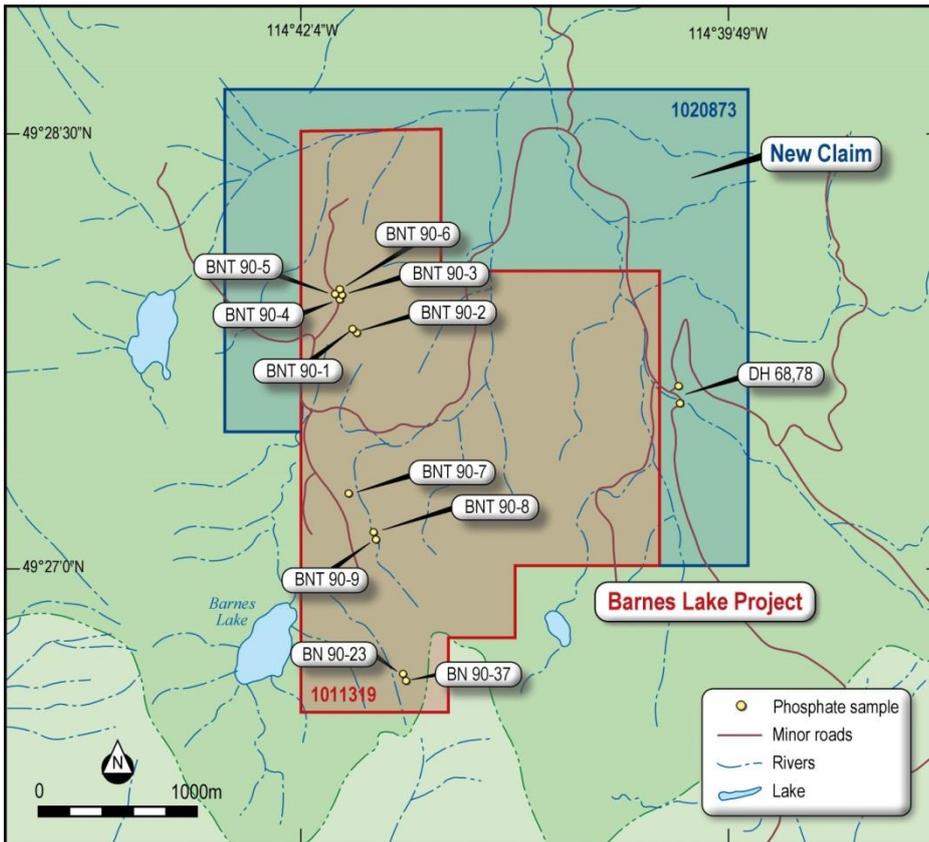


Table 1: Historic trench assays (Source: Pell, 1990)

Trench	Thickness ⁺ (m)	P ₂ O ₅ %*	Y ppm*
Hand Trenches			
BN90-23**	0.98	30.50	777
BN90-37**	0.65	27.29	658
Backhoe Trenches			
BNT90-01**	0.68	25.00	722
BNT90-02**	0.52	25.67	718
BNT90-03-1	1.11	23.16	629
BNT90-03-2	1.11	21.63	712
BNT90-04**	0.78	21.24	582
BNT90-05-1	1.24	23.73	643
BNT90-05-2	0.75	25.14	758
BNT90-06**	0.87	24.89	712
BNT90-07	1.45	23.58	595
BNT90-08	1.62	20.94	493
BNT90-09	2.07	22.14	565

⁺ Thicknesses quoted are all true stratigraphic thicknesses, either measured as such or calculated.

* Measured sections are generally composed of a number of smaller interval samples; weighted averages, based on proportional sample thicknesses were calculated to represent the yttrium and phosphate content of the entire section

** Incomplete section due to erosion or faulting

About Fertoz

Fertoz is exploring for high grade phosphate resources in Canada, which has one of the largest agricultural economies in the world and which begins importing phosphate later in 2013 to meet domestic demand. Fertoz has four projects in Canada – Wapiti (East and West), Barnes Lake and Crows Nest – all proximate to infrastructure. Fertoz is targeting small, high grade resources that can be commercialised quickly and inexpensively.

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Competent Persons

The technical information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Jo Shearer, a Competent Person who is a Fellow of the Geological Society of London a 'Recognised Professional Organisation' (RPO) included in a list that is posted on the ASX website from time to time. Mr Shearer is the Chief Operating Officer Canada for Fertoz Limited. Mr Shearer has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Shearer consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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